

Use  
the  
IRS  
label  
here

Your first name and initial		Last name	
If a joint return, spouse's first name and initial		Last name	
Home address (number and street). If you have a P.O. box, see page 7.		Apt. no.	
City, town or post office, state, and ZIP code. If you have a foreign address, see page 7.			

Your social security number

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Spouse's social security number

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Presidential  
Election  
Campaign  
(See page 7.)

Note: Checking "Yes" will not change your tax or reduce your refund.

Do you want \$3 to go to this fund? ▶

Yes  No

If a joint return, does your spouse want \$3 to go to this fund? ▶

Yes  No

Income

Attach  
Copy B of  
Form(s)  
W-2 here.

Enclose, but  
do not attach,  
any payment  
with your  
return.

Note: You  
must check  
Yes or No.

1	Total wages, salaries, and tips. This should be shown in box 1 of your W-2 form(s). Attach your W-2 form(s).	1
2	Taxable interest income of \$400 or less. If the total is over \$400, you cannot use Form 1040EZ.	2
3	Unemployment compensation (see page 9).	3
4	Add lines 1, 2, and 3. This is your <b>adjusted gross income</b> . If under \$9,500, see page 9 to find out if you can claim the earned income credit on line 8.	4
5	Can your parents (or someone else) claim you on their return? Yes. Enter amount from worksheet on back.      No. If <b>single</b> , enter 6,550.00. If <b>married</b> , enter 11,800.00. See back for explanation.	5
6	Subtract line 5 from line 4. If line 5 is larger than line 4, enter 0. This is your <b>taxable income</b> .	6

Dollars      Cents

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Payments  
and tax

7	Enter your Federal income tax withheld from box 2 of your W-2 form(s).	7
8	<b>Earned income credit</b> (see page 9). Enter type and amount of nontaxable earned income below. Type <input type="text"/> \$ <input type="text"/>	8
9	Add lines 7 and 8 (do not include nontaxable earned income). These are your <b>total payments</b> .	9
10	<b>Tax</b> . Use the amount on <b>line 6</b> to find your tax in the tax table on pages 20–24 of the booklet. Then, enter the tax from the table on this line.	10

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Refund

Have it sent  
directly to  
your bank  
account! See  
page 13 and  
fill in 11b, c,  
and d.

11a If line 9 is larger than line 10, subtract line 10 from line 9. This is your **refund**. 11a

▶ b Routing number

▶ c Type      d Account number  
Checking      Savings      Account number  
           

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Amount  
you owe

12 If line 10 is larger than line 9, subtract line 9 from line 10. This is the **amount you owe**. See page 13 for details on how to pay and what to write on your payment. 12

I have read this return. Under penalties of perjury, I declare that to the best of my knowledge and belief, the return is true, correct, and accurately lists all amounts and sources of income I received during the tax year.

Sign  
here

Keep copy for  
your records.

Your signature		Spouse's signature if joint return	
Date	Your occupation	Date	Spouse's occupation

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**Use this form if**

- Your filing status is single or married filing jointly.
- You do not claim any dependents.
- You had **only** wages, salaries, tips, taxable scholarship or fellowship grants, unemployment compensation, or Alaska Permanent Fund dividends, and your taxable interest income was \$400 or less. **But** if you earned tips, including allocated tips, that are not included in box 5 and box 7 of your W-2, you may not be able to use Form 1040EZ. See page 8.
- You did not receive any advance earned income credit payments.
- You (and your spouse if married) were under 65 on January 1, 1997, and not blind at the end of 1996.
- Your taxable income (line 6) is less than \$50,000.

If you are not sure about your filing status, see page 7. If you have questions about dependents, use Tele-Tax topic 354 (see page 18). If you **can't use this form**, use Tele-Tax topic 352 (see page 18).

**Filling in your return**

For tips on how to avoid common mistakes, see page 3.

Because this form is read by a machine, please print your numbers inside the boxes like this:



Do not type your numbers. Do not use dollar signs.

If you received a scholarship or fellowship grant or tax-exempt interest income, such as on municipal bonds, see the booklet before filling in the form. Also, see the booklet if you received a Form 1099-INT showing income tax withheld or if tax was withheld from your Alaska Permanent Fund dividends.

**Remember**, you must report all wages, salaries, and tips even if you do not get a W-2 form from your employer. You must also report all your taxable interest income, including interest from banks, savings and loans, credit unions, etc., even if you do not get a Form 1099-INT.

**Worksheet for dependents who checked "Yes" on line 5**

Use this worksheet to figure the amount to enter on line 5 if someone can claim you (or your spouse if married) as a dependent, even if that person chooses not to do so. To find out if someone can claim you as a dependent, use Tele-Tax topic 354 (see page 18).

- |   |                 |
|---|-----------------|
| A. Enter the amount from line 1 on the front.   | A. _____        |
| B. Minimum standard deduction.  | B. _____ 650.00 |
| C. Enter the LARGER of line A or line B here.   | C. _____        |
| D. Maximum standard deduction. If single, enter 4,000.00; if married, enter 6,700.00. | D. _____        |
| E. Enter the SMALLER of line C or line D here. This is your standard deduction.       | E. _____        |
| F. Exemption amount.  | F. _____        |
| • If single, enter 0.   |                 |
| • If married and both you and your spouse can be claimed as dependents, enter 0.      |                 |
| • If married and only one of you can be claimed as a dependent, enter 2,550.00.       | F. _____        |
| G. Add lines E and F. Enter the total here and on line 5 on the front.                | G. _____        |

**If you checked "No" on line 5** because no one can claim you (or your spouse if married) as a dependent, enter on line 5 the amount shown below that applies to you.

- Single, enter 6,550.00. This is the total of your standard deduction (4,000.00) and personal exemption (2,550.00).
- Married, enter 11,800.00. This is the total of your standard deduction (6,700.00), exemption for yourself (2,550.00), and exemption for your spouse (2,550.00).

**Mailing your return**

Mail your return by **April 15, 1997**. Use the envelope that came with your booklet. If you do not have that envelope, see page 28 for the address to use.

**Paid preparer's use only**

See page 14.

Under penalties of perjury, I declare that I have examined this return, and to the best of my knowledge and belief, it is true, correct, and accurately lists all amounts and sources of income received during the tax year. This declaration is based on all information of which I have any knowledge.

Preparer's signature	Date	Check if self-employed <input type="checkbox"/>	Preparer's SSN : : :
Firm's name (or yours if self-employed) and address	EIN		: : :
		ZIP code	

