SCHEDULE D (Form 1040)

Department of the Treasury Internal Revenue Service (99)

Name(s) shown on Form 1040

Capital Gains and Losses

▶ Use Schedule D-1 to list additional transactions for lines 1 and 8.

OMB No. 1545-0074

2001

Attachment
Sequence No. 12

Your social security number

| Pa | rt I Short-Term Car | nital Gains a | nd Loss | 202 | haH stassA | Or | e Vear or | I 600 | L_ | | - : - : | |
|---------------------|---|--|---|---|---|------------------------------------|--|---|-----------------------------|----------|------------------------|-------------|
| Га | (a) Description of property (b) Date (c) Date sold | | | (d) Sales price (e) Cost or oth | | | er basis | | · (loss) | | | |
| | (Example: 100 sh. XYZ Co.) | acquired (Mo., day, yr.) | cquired (Mo day yr) (see page D-5 | | | (see page D-5 of the instructions) | | (f) Gain or (loss) Subtract (e) from (d) | | | | |
| 1 | | | | | | | | | | į | | |
| | | | | | | | | ! | | 1 | | |
| | | | | | | | | | | | | |
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| | | | | | | | | : *////// | | : | | |
| 2 | Enter your short-term Schedule D-1, line 2. | | | 2 | | | | | | | | |
| 3 | Total short-term sale | | | | | | | | | X | | |
| | Add lines 1 and 2 in colu | | | 3 | | | | | | | | |
| 4 | Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, | | | | | | | | | | | |
| 5 | 6781, and 8824 | ss) from nartne | | | | | | 4 | | - | | |
| J | _ | | • | | | | | 5 | | | | |
| 6 | Short-term capital loss | carryover. Ente | er the am | nount | , if any, from li | ne | 8 of your | | | | | |
| | 2000 Capital Loss Carry | over Workshee | t | | | | | 6 | (|) | | |
| 7 | Net short-term capital | gain or (loss). | Combine | e line: | s 1 through 6 ir | n cc | olumn (f). | 7 | | | | |
| | rt II Long-Term Cap | | | | | | | ne Y | ear | · | <u> </u> | (////////// |
| | (a) Description of property (Example: 100 sh. XYZ Co.) | (b) Date acquired | (c) Date (Mo., day | | (d) Sales price (see page D-5 c | of | (e) Cost or othe (see page D-5 | er basis of the | (f) Gain or Subtract (e) | | (g) 28% rate (loss) | gain or |
| | (Example: 100 Sn. XYZ Co.) | | | | | | | | | | | |
| | , , , , , , , , , , , , , , , , , , , | (Mo., day, yr.) | (IVIO., ua) | y, yı.) | the instructions | | instruction | s) | Subtract (e) | irom (a) | (see instr. b | elow) |
| 8 | · · · · · · · · · · · · · · · · · · · | (Mo., day, yr.) | (IVIO., day | , yı.) | the instructions | | | s) | Subtract (e) | irom (a) | (see instr. b | elow) |
| 8 | | (Mo., day, yr.) | (IVIO., day | ,, yi.) | the instructions | | | s) | Subtract (e) | irom (a) | (see instr. b | elow) |
| 8 | | (Mo., day, yr.) | (IVIO., day | ,, y [,] , | the instructions | | | s) | Subtract (e) | irom (a) | (see instr. b | elow) |
| 8 | | (Mo., day, yr.) | (IVIO., ua) | ,, y ¹ .) | the instructions | | | s) | Subtract (e) | from (a) | (see instr. b | elow) |
| 8 | | (Mo., day, yr.) | (WO., ua) | (i. y (·) | the instructions | | | s) | Subtract (e) | from (a) | (see instr. b | elow) |
| 8 | | (Mo., day, yr.) | (WO., da) | (r. y (·) | the instructions | | | s) | Subtract (e) | from (a) | (see instr. b | elow) |
| 89 | Enter your long-term | | | (i. yt.) | the instructions | | | s) | Subtract (e) | irom (d) | (see instr. b | elow) |
| 9 | Enter your long-term Schedule D-1, line 9. | totals, if any | , from | 9 | the instructions | | | s) | Subtract (e) | | (see instr. b | elow) |
| | Enter your long-term Schedule D-1, line 9 Total long-term sale | totals, if any | r, from | 9 | the instructions | | | is) | Subtract (e) | | (see instr. b | elow) |
| 9 | Enter your long-term Schedule D-1, line 9. Total long-term sale Add lines 8 and 9 in colu | totals, if any s price am umn (d) | r, from nounts. | 9 | |) | instruction | is) | Subtract (e) | | (see instr. b | elow) |
| 9 | Enter your long-term Schedule D-1, line 9 Total long-term sale | totals, if any s price am umn (d) Part I; long-ter | r, from nounts m gain f | 9 10 | Forms 2439 an |) and 6 | instruction | 11 | Subtract (e) | | (see instr. b | elow) |
| 9 | Enter your long-term Schedule D-1, line 9. Total long-term sale Add lines 8 and 9 in colu Gain from Form 4797, F long-term gain or (loss) f Net long-term gain or (loss | totals, if any s price am umn (d) Part I; long-teri from Forms 466 ss) from partne | , from nounts m gain f 84, 6781 | 9 10 from I | Forms 2439 an 8824 orations, estate |) and 6 | instruction | 11 | | Trom (a) | (see instr. b | elow) |
| 9 10 11 | Enter your long-term Schedule D-1, line 9. Total long-term sale Add lines 8 and 9 in colu Gain from Form 4797, F long-term gain or (loss) f | totals, if any s price am umn (d) Part I; long-teri from Forms 466 ss) from partne | , from nounts m gain f 84, 6781 | 9 10 from I | Forms 2439 an 8824 orations, estate |) and 6 | instruction | | | | (see instr. b | elow) |
| 9 10 11 12 | Enter your long-term Schedule D-1, line 9. Total long-term sale Add lines 8 and 9 in colu Gain from Form 4797, F long-term gain or (loss) f Net long-term gain or (los from Schedule(s) K-1. | totals, if any s price am umn (d) Part I; long-ter rom Forms 466 ss) from partne | r, from nounts m gain f 84, 6781 rrships, S | 9 10 from I , and | Forms 2439 an 8824 orations, estate |) and 6 | instruction | 11 | | | (see instr. b | elow) |
| 9 10 11 | Enter your long-term Schedule D-1, line 9. Total long-term sale Add lines 8 and 9 in colu Gain from Form 4797, F long-term gain or (loss) f Net long-term gain or (los from Schedule(s) K-1. Capital gain distributions | totals, if any s price am umn (d) | , from nounts m gain f 84, 6781 erships, S | 9 10 rom I , and corp | Forms 2439 an 8824 orations, estate |) and 6 | instruction instruction 252; and and trusts | 11 | | | (see instr. b | elow) |
| 9 10 11 12 13 | Enter your long-term Schedule D-1, line 9. Total long-term sale Add lines 8 and 9 in colu Gain from Form 4797, F long-term gain or (loss) f Net long-term gain or (los from Schedule(s) K-1. | totals, if any s price am umn (d) | r, from nounts m gain f 84, 6781 erships, S 1 of the i | 9 10 rom I , and corp . instru | Forms 2439 an 8824 orations, estate |) and 6 | instruction 252; and and trusts amount, if | 11 | (| | (see instr. b | elow) |
| 9 10 11 12 | Enter your long-term Schedule D-1, line 9. Total long-term sale Add lines 8 and 9 in colu Gain from Form 4797, F long-term gain or (loss) f Net long-term gain or (los from Schedule(s) K-1. Capital gain distributions Long-term capital loss cany, from line 13 of your | totals, if any s price am umn (d) . Part I; long-ten from Forms 466 ss) from partne See page D- arryover. Enter 2000 Capital L | , from nounts m gain f 84, 6781 erships, S 1 of the i in both | 9 10 rom I , and corp . instru | Forms 2439 an 8824 orations, estate |) and 6 | instruction 252; and and trusts amount, if | 11 12 13 | (| | (see instr. b | elow) |
| 9 10 11 12 13 | Enter your long-term Schedule D-1, line 9. Total long-term sale Add lines 8 and 9 in colu Gain from Form 4797, F long-term gain or (loss) f Net long-term gain or (los from Schedule(s) K-1. Capital gain distributions Long-term capital loss of | totals, if any s price am umn (d) . Part I; long-ten from Forms 466 ss) from partne See page D- arryover. Enter 2000 Capital L | , from nounts m gain f 84, 6781 erships, S 1 of the i in both | 9 10 rom I , and corp . instru | Forms 2439 an 8824 orations, estate |) and 6 | instruction 252; and and trusts amount, if | 11 12 13 | (| | (see instr. b | lelow) |
| 9 10 11 12 | Enter your long-term Schedule D-1, line 9. Total long-term sale Add lines 8 and 9 in colu Gain from Form 4797, F long-term gain or (loss) f Net long-term gain or (los from Schedule(s) K-1. Capital gain distributions Long-term capital loss cany, from line 13 of your | totals, if any s price am umn (d) Part I; long-teri rom Forms 466 ss) from partne See page D- arryover. Enter 2000 Capital L 14 in column uain or (loss). | , from nounts m gain f 84, 6781 erships, S 1 of the i in both o | 9 10 from I , and corp instru colum ryove | Forms 2439 an 8824 |) and 6 | instruction instruction instruction instruction | 11 12 13 | (| | (see instr. b | elow) |

^{*28%} rate gain or loss includes all "collectibles gains and losses" (as defined on page D-6 of the instructions) and up to 50% of the eligible gain on qualified small business stock (see page D-4 of the instructions).

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Tayable Gain or Deductible Loss

| Pa | laxable Gain or Deductible Loss | |
|----------|---|----------|
| 17 | Combine lines 7 and 16 and enter the result. If a loss, go to line 18. If a gain, enter the gain on Form 1040, line 13, and complete Form 1040 through line 39 | 17 |
| | Next: • If both lines 16 and 17 are gains and Form 1040, line 39, is more than zero, complete Part IV below. | |
| | Otherwise, skip the rest of Schedule D and complete Form 1040. | |
| 18 | If line 17 is a loss, enter here and on Form 1040, line 13, the smaller of (a) that loss or (b) (\$3,000) (or, if married filing separately, (\$1,500)). Then complete Form 1040 through line 37 | 18 (|
| | Next: • If the loss on line 17 is more than the loss on line 18 or if Form 1040, line 37, is less than zero, skip Part IV below and complete the Capital Loss Carryover Worksheet on page D-6 of the instructions before completing the rest of Form 1040. • Otherwise, skip Part IV below and complete the rest of Form 1040. | |
| Pai | rt IV Tax Computation Using Maximum Capital Gains Rates | <u> </u> |
| 19 | Enter your unrecaptured section 1250 gain, if any, from line 17 of the worksheet on page D-7 of the instructions | |
| | page D-9 of the instructions to figure the amount to enter on lines 22, 29, and 40 below, and skip all other lines below. Otherwise, go to line 20. | |
| 20 | Enter your taxable income from Form 1040, line 39 | |
| 21 | Enter the smaller of line 16 or line 17 of Schedule D | |
| 22 | If you are deducting investment interest expense on Form 4952, enter the amount from Form 4952, line 4e. Otherwise, enter -0- | |
| 23 | Subtract line 22 from line 21. If zero or less, enter -0 | |
| 24 25 | Subtract line 23 from line 20. If zero or less, enter -0 | 25 |
| 26 | Enter the smaller of: | |
| | • The amount on line 20 or • \$45,200 if married filing igipity or qualifying widow(or). | |
| | • \$45,200 if married filing jointly or qualifying widow(er); \$27,050 if single; 26 | |
| | \$36,250 if head of household; or \$22,600 if married filing separately | |
| | If line 26 is greater than line 24, go to line 27. Otherwise, skip lines 27 through 33 and go to line 34. | |
| 27 | Enter the amount from line 24 | |
| 28 29 | Subtract line 27 from line 26. If zero or less, enter -0- and go to line 34 Enter your qualified 5-year gain, if any, from | |
| 27 | line 7 of the worksheet on page D-8 29 | |
| 30 | Enter the smaller of line 28 or line 29 | |
| 31 32 | Multiply line 30 by 8% (.08) | 31 |
| 33 | Multiply line 32 by 10% (.10) | 33 |
| | If the amounts on lines 23 and 28 are the same, skip lines 34 through 37 and go to line 38. | |
| 34 | Enter the smaller of line 20 or line 23 | |
| 35 | Enter the amount from line 28 (if line 28 is blank, enter -0-) 35 | |
| 36 | Subtract line 35 from line 34 | 37 |
| 37 38 | Multiply line 36 by 20% (.20) | 38 |
| 39 | Figure the tax on the amount on line 20. Use the Tax Table or Tax Rate Schedules, whichever applies | 39 |
| 40 | Tax on all taxable income (including capital gains). Enter the smaller of line 38 or line 39 here and on Form 1040, line 40 | 40 |